

16 February 2024

Notice to shareholders

ICS Global Limited (In Liquidation) ACN 073 695 584 ("the Company")

I advise that Declan Lane and I were appointed as Liquidators of the Company on 29 January 2024 pursuant to Section 499 of the *Corporations Act 2001*. A copy of our appointment document is attached for your records.

Declaration of worthless shares

The Liquidators of ICS Global Ltd (In Liquidation) declare there are reasonable grounds to believe shareholders will not receive a distribution. Accordingly, a Declaration of Worthless Shares has been made pursuant to Section 104-145 of the Income Tax Assessment Act 1997 ("the Declaration").

A copy of the Declaration may be obtained from the 'Investor Centre' section of the Company's website: <https://icsglobal.com.au/>.

Shareholders should seek independent tax and legal advice regarding their individual circumstances in relation to the Declaration.

Should you have any queries regarding this matter, please contact Henri Burt on (0)2 9189 1724 or email henri.burt@cathropartners.com.au.



Simon Cathro
Liquidator



Declan Lane
Liquidator

Declaration by Liquidators about shares

ICS Global Limited (In Liquidation)
ACN 073 695 584 ("the Company")

Under section 104-145 of the Income Tax Assessment Act 1997, the liquidators of the Company declare that they have reasonable grounds to believe that there is no likelihood that the following shareholders (or class of shareholders) in the Company will receive any distribution for their shares.

1. Ordinary shares
2. L Class shares

As a consequence, shareholders who acquired the shares (or class of shares) listed above in the Company on or after 20 September 1985 may choose to make a capital loss in the income year that includes 5 February 2024 as a result of CGT event G3 happening to their shares. The capital loss is equal to the reduced cost base of the shares at the time of the declaration.

Shareholders should seek their own tax advice in relation to the above statement.

Note: a capital loss is not available for certain shares that are revenue assets or that were acquired under an employee share scheme. Shareholders who have acquired shares in this way should seek their own tax advice.

Dated: 16 February 2024



Simon Cathro
Liquidator



Declan Lane
Liquidator